

09:00 Registration & coffee

09:40 State of the Nation

An insider's overview of the current state of the UK property sector, including tips and insights on how you can capitalise on the low interest-rate environment, how to wring the most value from your property assets and what mistakes to avoid.

Zac Goodman, Third Sector Property

10:20 i. Strategy – structuring your property portfolio to support delivery

A guide to the key elements in developing a property portfolio strategy illustrated by the experience of transforming a disparate property portfolio which had grown organically over time into a focused selection of assets strategically planned for delivering services, as well as providing more flexibility and visibility for the charity.

Oliver Judges, head of property, Action on Hearing Loss

ii. Redeveloping a listed building in a Conservation Area and issues arising around running a hub

Cambridge House recently completed a £5.6m refurbishment of its 120-year-old Southwark headquarters, creating a community resource centre that now offers meeting rooms, advice services, a nursery and is home to 11 different charities. But it was a calculated risk and the jury is still out on whether it will pay off...

Burger Edwards, director of development, Cambridge House

David Orbell, project manager, Orbell Associates

11:00 Break

11:30 Planning and Construction

i. Maudsley Charity is building a £7m, state-of-the-art Centre of Learning on the site of the Maudsley Hospital in south east London, which will be run as a social enterprise. The charity sold a number of other properties to fund the development, and has employed contracting model PPC2000 to select developers, designers and contractors.

Paul Mitchell, director and **Kumar Jacob**, chair, Maudsley Charity

ii. **Karen Phul** and **Edward Banyard Smith** of Farrer & Co identify the learnings in the Maudsley case study and examine other common but crucial planning and contractual issues when embarking on construction projects.

12:15 Thinking of moving your HQ? – Here's what to do, and what not to do

i. Taking a commercial mortgage and buying a new head office instead of renting was a no-brainer in today's financial climate, according to this learning disability charity.

Tony Hind, finance director, Avalon Group

ii. Asthma UK is about to move head office again, and has its fingers firmly crossed that this goes more smoothly than its last move seven years ago. In this session, we hear a horror story never before told in public which highlights the risks in using pro bono legal advice.

Ian Bucknell, former operations director at Asthma UK

iii. **Nick Ivey** and **Jamie Huard** of Bates Wells and Braithwaite review the key legal issues and provide an essential checklist for any charity considering a move.

13:00 Lunch - Preceded by an address from **Sam Younger**, chief executive, Charity Commission.

Afternoon roundtables led by experts in surveying, planning, construction, contractual disputes, loan and grant applications, strategy, leases, joint ventures and partnerships.

Topics

1 Acquiring your own property for occupation

2 Co-locating, subletting and sharing

3 Buying and selling across a portfolio

4 Winning trustee buy-in

5 Funding your property project

6 Planning issues

7 Development projects and joint ventures

8 Lease issues

Once you have registered, we will contact you again for you to select your roundtables.

14:05 **Roundtable 1**

14:50 **Roundtable 2**

15:30 Break

16:00 **Roundtable 3**

16:40 Drinks reception

Expert speakers from:

